

## Weekly Market Calendar (Aug 23 - Aug 27, 2010)

Local Time	Country	For	Release/Event	Previous	Expected	Actual	Bias	View
<b>Mon 23-Aug</b>								
11:00	EMU	Aug	PMI Manufacturing 1st est	56.7	56.1	55.0		
11:00	EMU	Aug	PMI services 1st est	55.8	55.4	55.6		
17:00	EMU	Aug	Consumer Confidence	-14	-14		↓	EUR-
17:30	US		FED's Hoenig Speaks					
<b>Tue 24-Aug</b>								
9:00	GE	2Q	GDP (qoq, yoy) final est	0.5%, 2.0%	2.2%, 3.7%		↔	EUR+
12:00	EMU	Jun	Industrial Orders (mom, yoy)	3.8%, 23.0%	1.5%, 24.0%		↔	EUR+
15:30	CA	Jun	Retail Sales (mom, yoy)	-0.2%, -0.1%	0.4%, 0.1%			
15:45	US		FED's Evans Speaks					
17:00	US	Jul	Existing Home Sales (mom)	-5.1%	-13.4%		↔	USD-
17:00	US	Aug	Richmond FED Manufacturing	16	8		↓	USD-
<b>Wed 25-Aug</b>								
11:00	GE	Aug	IFO - Business Climate	106.2	105.7		↔	EUR-
15:30	US	Jul	Durable Goods Orders	-1.2%	3.0%		↔	USD+
17:00	US	Jul	New Home Sales (mom)	23.6%	0.0%		↓	USD-
<b>Thu 26-Aug</b>								
9:00	GE	Sep	Consumer Confidence	3.9	4			
10:30	IT	Aug	Consumer Confidence	105.6	105.3			
11:00	EMU	Jul	M3 Money Supply (yoy)	0.2%	0.3%			
15:30	US	Aug-21	Initial Jobless Claims (000)	500	491			
17:00	US	2Q	Mortgage Delinquencies	10.06%				
<b>Fri 27-Aug</b>								
2:30	JP	Jul	Unemployment Rate	5.3%	5.3%			
2:30	JP	Jul	Household Spending (yoy)	0.5%	1.5%			
2:30	JP	Jul	CPI (yoy)	-0.7%	-0.9%			
2:30	JP	Jul	Core CPI (yoy)	-1.5%	-1.5%			
	GE	Aug	German States CPIs					
	GE	Aug	CPI (yoy) prelim	1.2%	1.1%			
9:00	GE	Jul	Import Price Index (yoy)	9.1%	9.7%			
11:30	UK	2Q	Total Business Investment (qoq, yoy)	7.8%, -7.7%	3.0%, 6.2%			
11:30	UK	2Q	GDP (qoq, yoy) 2nd est	1.1%, 1.6%	1.1%, 1.6%			
15:30	US	2Q	GDP Annualized 2nd est	2.4%	1.4%		↔	USD-
16:55	US	Aug	Univ. of Mich Consumer Confidence final	69.6	69.6		↓	USD-
17:00	US		FED's Bernanke Speaks on Economic Outlook					

**BOND AUCTION CALENDAR**

Date	Country	Auction	Estimated amount (bln, local currency)
23-Aug	Belgium	3Y 4%, 10Y 3.75%, 12Y 4%	2.50
23-Aug	US	30Y TIPS	7
24-Aug	Japan	20Y	600
24-Aug	US	2Y	36
25-Aug	US	5Y	36
26-Aug	Japan	2Y	2600
26-Aug	Italy	CTZ	2
26-Aug	US	7Y	28
27-Aug	Italy	30Y 2.55%	0.5

\*\*Denotes earliest data release date, sa: seasonally adjusted; nsa: non seasonally adjusted; wda: work-day adjustment

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